WAAO EDUCATION & TRAINING COMMITTEE - MINUTES VIA CONFERENCE, GO-TO-MEETING

Wednesday, November 29, 2017 – 1:00PM Start

AGENDA: finalize the details of the Winter Thaw and presentations

1) Call to Order:

Members in attendance:

<u>Present:</u> Amy Jo Mercer, Mark Paulet, Paul Koller, Shannon Neumann, Dean Peters, Jeff Yoder, & Scott Winter.

Absent: Katrina Malson, Dave Wilson, Pete Krystowiak & Adam Tooke

2) 2018 Winter Thaw: March 5th & 6th (Monday & Tuesday)

Location is still unknown; Membership Services is presently looking for a location somewhere in the Milwaukee Metro – Southeast WI for the event.

Classes:

- Mike Ireland from Illinois confirmed he would present a one-day Forum.
 - The course will be Forum 960 Marshall & Swift Residential –
 Square Foot Method.
- Scott Winter will present for the ½ day on land valuation session.
- During the business meeting the topic of the changes with the Personal Property Schedule and the updated Assessor Manual Volume 2 – Styles and Grading integration will be discussed.

3) Expenses:

Via email, the committee requested a vote to approved both speakers and their cost. Mike Irelands cost of \$500 plus travel expenses and Scott Winter's speaker fee of \$250. The vote is still pending. Amy will check with executive committee on speaker fees.

4) Survey:

- In looking ahead for education, it was discussed that there is a need to pole WAAO members and possibly anyone with an assessor certification.
- Amy will bring up at the December quarterly the topic of a questionnaire as a possible email blast. The questionnaire would inquire what types of classes are of future interest; designation courses wanted and if there is a more of a need for appraisal or law and management credits.

4) December Quarterly:

- To date, currently 55 people have signed up.
- We came out ahead by \$77.00 ahead for the two IAAO workshops.

Meeting adjourned at 1:45PM